



Estate Plan Store® FAQ

What is a basic estate plan?

A basic estate plan has six primary objectives:

- It determines how an individual's assets are managed and distributed once he or she passes away, and by whom.
- It designates a person to be made guardian of minor children if a parent dies before they reach adulthood.
- It can reduce the probability of family squabbles over possessions.
- It determines how health care decisions will be made in the event of an individual's incapacity, and who has the power to make those decisions.
- It determines who has the authority to make financial and business decisions for an individual in the event of incapacity.
- It states an individual's wishes if he or she has a terminal condition or an irreversible coma or a persistent vegetative state.

What is included in an estate plan developed by the Estate Plan Store®?

An estate plan provided by the Estate Plan Store® consists of seven legal documents:

- **Last Will and Testament**—contains instructions as to how property and assets will be distributed upon death, and designates a guardian for minor children.
- **Living Will**—contains instructions about end of life decisions that would be invoked following a terminal condition or an irreversible coma or a persistent vegetative state.
- **Springing General Power of Attorney**—authorizes another person to manage financial and business affairs if an individual becomes incapacitated. The Estate Plan Store® uses “springing” general power of attorney documents that “spring” into effect only if the individual becomes incapacitated.
- **Durable Health Care Power of Attorney**—authorizes another person to act on one's behalf in regards to medical decisions if he or she is unable to make them.
- **Durable Mental Health Care Power of Attorney**—helps avoid the need for a civil commitment court proceeding when a person suffers from mental illness and is a danger to him or herself or others.
- **HIPAA (Health Insurance Portability and Accountability Act) Authorization**—authorizes designated persons the permission to obtain an individual's health information if he or she becomes incapacitated.
- **Funeral and Burial Instructions**—contains instructions as to how one's body should be treated upon passing.

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What differentiates the Estate Plan Store® from other online legal services?

The Estate Plan Store® provides seven-part estate plans to Arizona residents that rival the quality of top estate planning law firms. All legal documents are created by experienced estate planning attorneys and prepared under the supervision of legal document preparers certified by the Supreme Court of Arizona. Additional services, such as expedited or on-site delivery, are also available.

While many online services provide customers with automatically generated legal documents, all Estate Plan Store® documentation is personally reviewed for accuracy and completeness. An Estate Plan Store® representative will contact customers who need to make changes or clarify specific information. Phone and in-person support is available to those who need it.

What makes the Estate Plan Store® different from going to an attorney?

A trusted attorney is valuable in many legal matters, but it's not always necessary for a basic estate plan. Customers of the Estate Plan Store® receive the same quality estate plans provided by an attorney, but at a much more affordable rate and in a shorter amount of time.

All legal documents are created by experienced estate planning attorneys and prepared under the supervision of legal document preparers certified by the Supreme Court of Arizona. Customers in need of more comprehensive estate plans or trusts will be referred to a qualified attorney.

In addition, the Estate Plan Store® questionnaire can be completed on one's own time, from the comfort and privacy of home. Customers can take as long as they like to complete the process, and they have the option of completing the questionnaire using online or offline methods.

Does the Estate Plan Store® provide services to individuals outside of Arizona?

The Estate Plan Store® currently serves Arizona residents who are at least 18 years old. Plans are in the works to expand the Estate Plan Store® to other states.

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